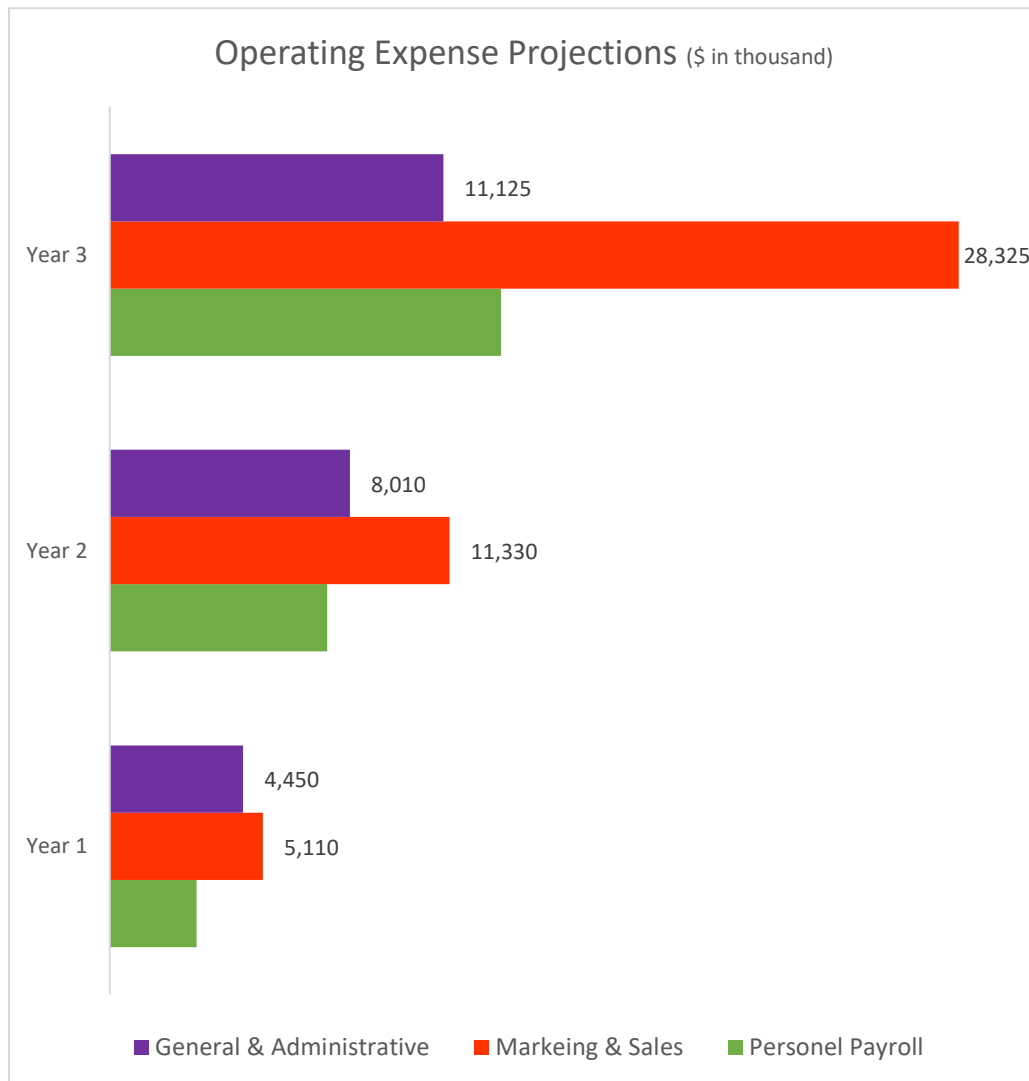


INCOME STATEMENT

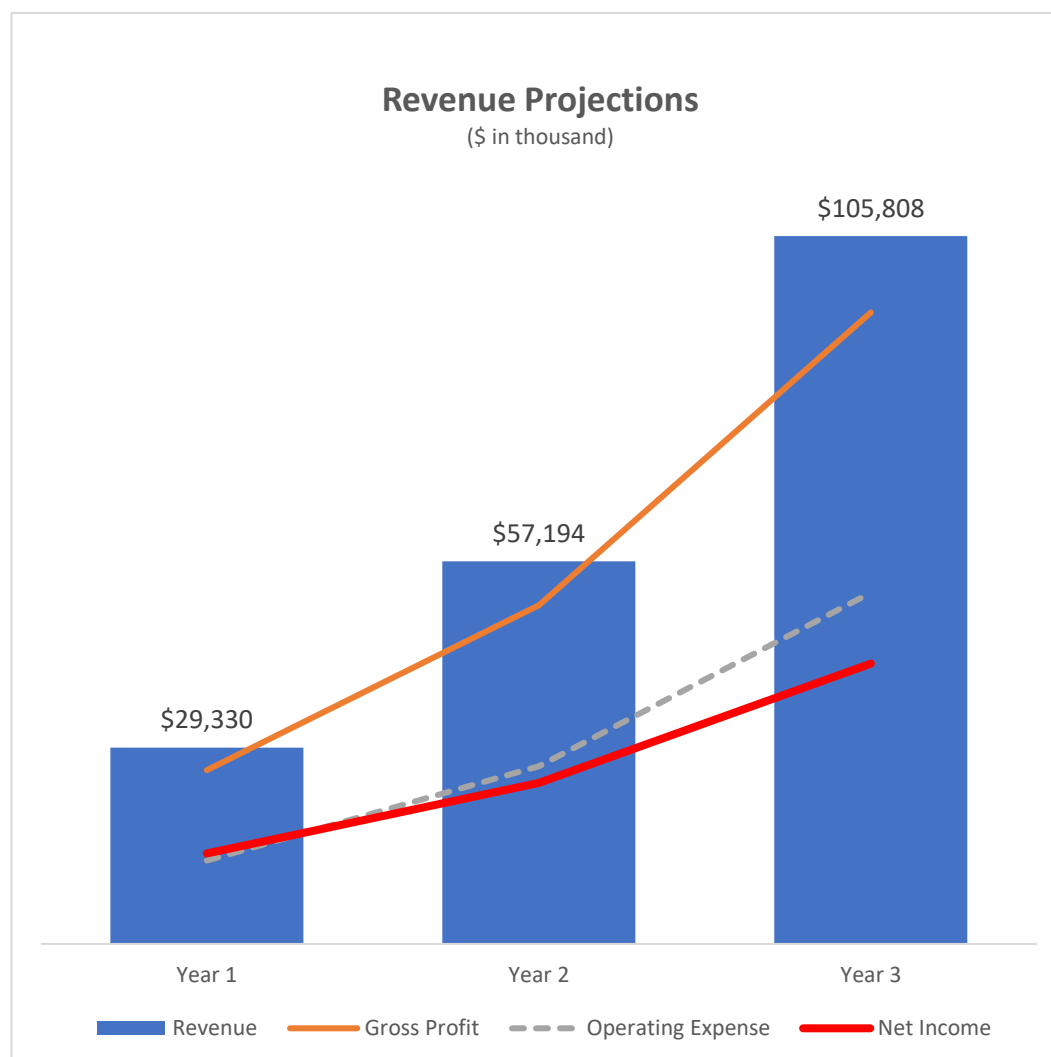
Three Year Projections

(\$ in thousand)

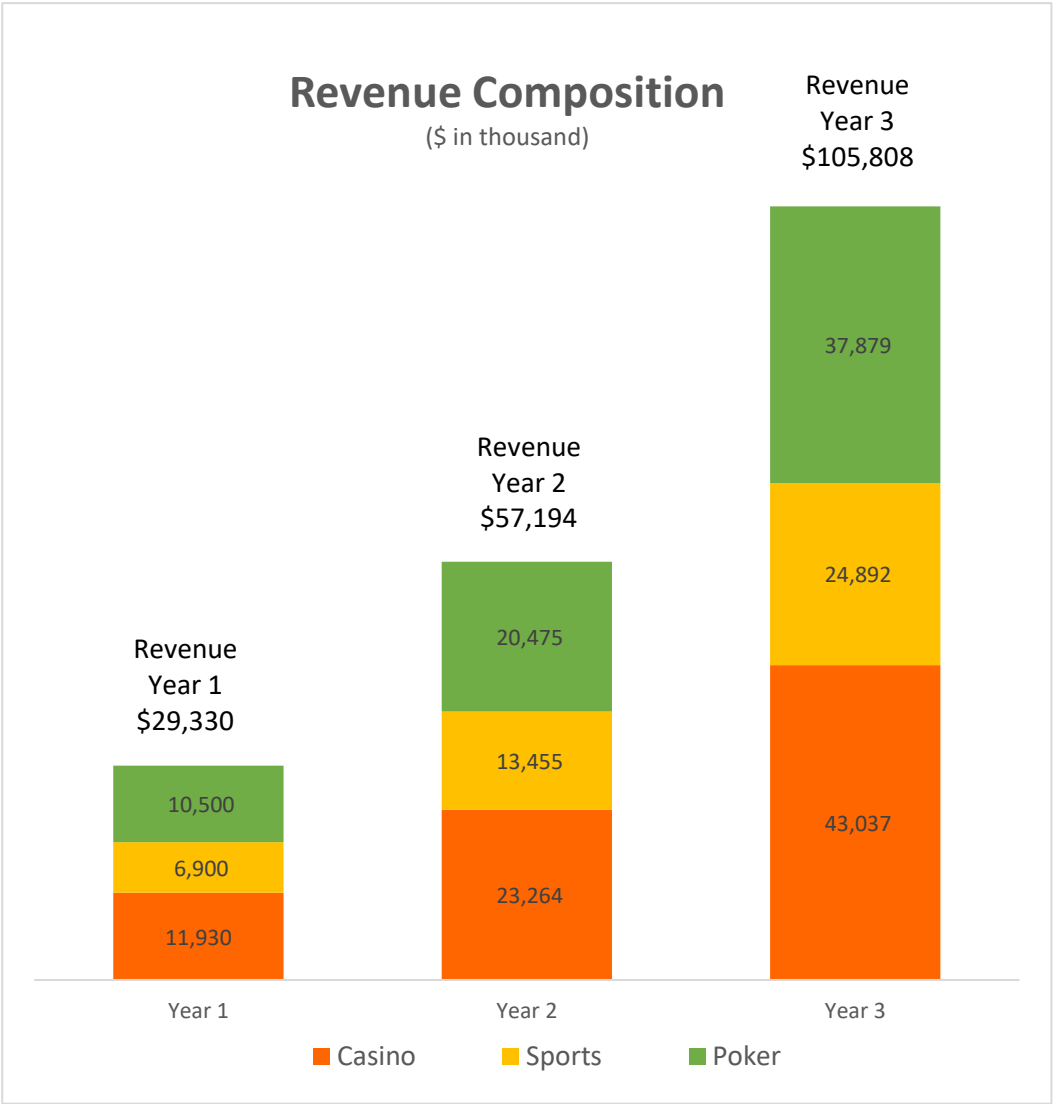
Revenue	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>
Casino	\$ 11,930	\$ 23,264	\$ 43,037
Sports	6,900	13,455	24,892
Poker	10,500	20,475	37,879
Total Revenue	<u>29,330</u>	<u>57,194</u>	<u>105,808</u>
Cost of Sales			
Casino	1,790	3,490	6,025
Sports	1,035	2,018	3,485
Poker	525	1,024	1,894
Total Cost of Sales	<u>3,350</u>	<u>6,532</u>	<u>11,404</u>
Gross Profit	25,981	50,662	94,404
Operating Expense			
Personel Payroll			
Corporate	450	1,125	2,025
Engineering	1,850	4,625	8,325
Sales & Marketing	350	875	1,575
Administrative	250	625	1,125
	<u>2,900</u>	<u>7,250</u>	<u>13,050</u>
Markeing & Sales			
Social Media	1,450	3,350	8,375
Online Community	1,000	2,500	6,250
Influencer Marketing	2,100	5,280	13,200
SEO	560	200	500
	<u>5,110</u>	<u>11,330</u>	<u>28,325</u>
General & Administrative			
Facilities	450	810	1,125
Server & Networking	1,850	3,330	4,625
Customer Service	1,350	2,430	3,375
Software (ERP/CRM)	800	1,440	2,000
	<u>4,450</u>	<u>8,010</u>	<u>11,125</u>
Total Operating Expense	12,460	26,590	52,500
Net Income	\$ <u><u>13,521</u></u>	\$ <u><u>24,072</u></u>	\$ <u><u>41,904</u></u>



	Year 1	Year 2	Year 3
Personel Payroll	2,900	7,250	13,050
Markeing & Sales	5,110	11,330	28,325
General & Administrative	4,450	8,010	11,125



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Revenue	\$29,330	\$57,194	\$105,808
Gross Profit	25,981	50,662	94,404
Operating Expense	12,460	26,590	52,500
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